









The Marketisation of Policing in an International Context

Dr Alison Wakefield University of Portsmouth, UK











Introduction

- Florquin (2011) suggests private security industry employs between 19.5m and 25.5m people globally, more than the number of police officers.
- Marketisation of policing a timely topic post-Chilcot.
- Iraq legitimised 'PMSC' sector with US spending >£138bn on contractors (FT, 18/3/13).
- In an international context, marketisation has many dimensions ...













Commodification: growth of civilian private security services

Expansion due to rising crime, restriction of state capacity,

marketisation ...

• US: 1.1m-1.5m

Canada: 140,000

Latin America: 1.6m

• South Africa: 400,000

Nigeria: 100,000

• India:7m

• UK: 365,000

Europe: 2m

Includes cross-border services especially in CIT.

(Estimates from Nalla and Wakefield, 2014; CoESS, 2013)











Globalisation: corporate expansion

- Guarding companies range from small, locally oriented firms through to the global operators.
- Largest is Anglo-Danish firm G4S, employing 623,000 people in 110 countries.
- Swedish firm Securitas employs 330,000 people in 53 countries, more concentrated in US and Europe.
- Both expanded globally through acquisition and merger.
- Differing operating standards in different countries.
- Larger firms increasingly 'one stop shops' for security products and services, G4S expanding into developing/ hazardous markets with 2008 purchase of Armorgroup.











Colonisation: Business Improvement Districts (BID) and Town Centre Management (TCM)





- Many forms of colonisation: private space mass private property, maritime space, cyberspace ...
- BIDs first emerged in Canadian and US towns and cities in 1970s.
- Spread to New Zealand, South Africa and Europe (incl. Albania, Germany, Ireland, Serbia and UK).
- TCM developed in England in the late 1980s, and is mirrored by TCM-like schemes in Australia and continental Europe (incl. France, Italy, Sweden and Spain).
- Both models based on partnerships between municipalities and business communities to boost trading environment, e.g. through additional street cleaning, landscaping, CCTV and security patrols.



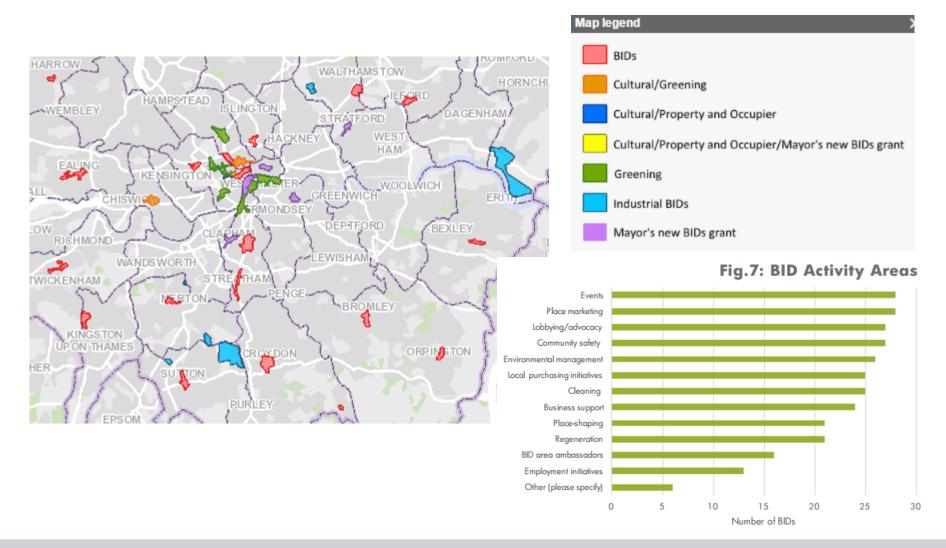








London BIDs (www.london.gov.uk)













Mechanisation: increasingly technology-based

- Security industry constantly developing more sophisticated and cost effective technologies.
- US market for security products and systems estimated to increase 6.3% annually to \$19.9 billion in 2016, with underlying shift from manned to automated security (Freedonia, 2012).
- Policing in general has become increasingly technology-intensive, while private security has always had advantage in access to technological resources (Shearing and Stenning, 1983, 2012).
- Smart cities/internet of things technologies/sensors/data analytics ...















Diversification: security in 'complex' environments

- Armed private security now prominent in unstable but strategically important global regions.
- Legitimisation and expansion fuelled by military downsizing: demand for services and supply of personnel.
- Supporting corporate expansion into emerging markets.
- Responsive to emerging threats e.g. GARDAWORLD 2008-2010 rise in east African piracy.
- Extends to development consultancies, e.g. IMC Worldwide.





International Protective Services













Collaboration: security partnerships

- Project Griffin: devised by the City of London Police in 2004, subsequently adopted throughout UK and internationally in countries incl. US (as NYPD Shield), Australia, South Africa and Canada.
- International Maritime Bureau Piracy Reporting Centre, established in 1992.
- European Commission Public-Private Partnership (cPPP) on cybersecurity (5/7/16).
- Critical infrastructure protection: most critical infrastructure is privately controlled.



The global cybersecurity market

2018 \$ 100 billion

Supply of products & services that provide for a highest level of cybersecurity is an opportunity for EU companies, as the global cybersecurity market is expected to be among the fastest growing

segments of the ICT sector











Conclusion

- Private security now makes significant contribution globally, often fulfilling significant gaps.
- Can be a strong partner to the state.
- Can sometimes supply an equal/better service to the state at a lower cost.
- Globally (as with police), standards vary considerably: at worst, criminal infiltration, little or no training, abuses of authority and lack of professionalism.
- Public and private policing both rapidly evolving against backdrop of significant and ongoing political and economic change. Challenge for academia is to adapt at the same pace ...











References

- CoESS (2013) *Private Security Services in Europe: COESS Facts and Figures 2013*. Wemmel, Belgium: Confederation of European Security Services.
- Fifield, A. (2013) 'Contractors reap \$138bn from Iraq war', *Financial Times*, 18 March.
- Florquin, N. (2011). *Small Arms Survey 2011:* States of Security. Cambridge: Cambridge University Press.
- Freedonia (2012) Security Products to 2016. Cleveland, OH: Freedonia.
- Nalla, M. and Wakefield, A. (2014) in M. Gill (ed.)
 The Handbook of Security (2nd
 ed.). Basingstoke: Palgrave Macmillan.